



**SUNNY HILL**  
E N E R G Y

Sunny Hill Energy Limited  
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## Company Announcement

7 May 2025

**Sunny Hill Energy Limited**  
**Up to USD290,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2028**  
**(CSX ticker: PCIJRN01) (the “Junior Notes”)**  
**Increase in capital of Junior Notes**

Sunny Hill Energy Limited, the privately-owned UK-headquartered oil & gas company, announces that it has increased the principal of the outstanding Junior Notes by USD 2,000,000 comprising an issue of USD 454,014 as of 29 April 2025 and USD1,545,986 as of 1 May 2025.

The total outstanding principal amount of Junior Notes is now USD 432,601,763 of which USD 150,741,063 are PIK Notes. All the Junior Notes able to be issued pursuant to the most recent Supplemental Junior Note Purchase Agreement dated 21 November 2024 have now been issued.

For further information in relation to this announcement please contact:

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